## Form **990**

**Return of Organization Exempt From Income Tax** 

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Α	For t	he 2022 calen	dar year, or tax	year begin	ning		, 2022,	and ending	g		,	, 20	
В	Check	if applicable:	С							D Employ	yer ident	ification number	
	А	ddress change	COPLAND HO	OUSE. T	NC					13-	3798	367	
		ame change	P.O. BOX 2							E Teleph			
		-	CORTLANDT		NY 1056	57				01.4	700	-4659	
	$\vdash$	nitial return		- ,						914	-/88	-4659	
		nal return/terminated										<b>.</b>	
	$\vdash$	mended return	-							<b>G</b> Gross			9,659.
	Α	pplication pending		ess of principa	l officer: EZR	IEL E.	KORNEL			a group retui		ш.,	
			P.O. BOX 2	<u> 2177 C</u>	ORTLANDI	' MANOR,	NY 1056	7	Are all "No,	subordinate: " attach a list	s included t. See ins	d? Yestructions.	es No
<u> </u>	Tax-	-exempt status:	X 501(c)(3)	501(c) (	) (ir	nsert no.)	4947(a)(1) or	527					
J	We	bsite: Ww	W.COPLANDH	OUSE.OI	RG				H(c) Group	exemption n	umber		
K	Forn	n of organization:	X Corporation	Trust	Association	Other	LY	ear of formation	on: 199	5 <b>M</b> :	State of I	egal domicile: N	Ϋ́
Pa	ırt I	Summar	γ				•						
	1	Briefly descri	ibe the organizat	tion's missi	ion or most s	significant a	ctivities:TO	CHAMPIC	ON AME	RICA'S	MUS	ICAL LEG	ACY,
മ		INCLUDIN	IG THE MUSI	C OF A	ARON COP	LAND, T	HROUGH NA	ATIONWI	DE PEI	RFORMAI	NCES,		
Governance		MULTI-FACETED COMPOSER SUPPORT, IN-SCHOOL & ON-SITE EDUCAT								IONAL	PROGI	RAMS, &	
Ë		ELECTRON	NIC-MEDIA P										
8	2	Check this bo					tions or dispo					sets.	
Ğ	3		oting members o	-			•				3		12
တ	4		idependent votin								4		13
ei	5		r of individuals e								5		3
Activities &	6		r of volunteers (								6		0
Ă			ed business reve								7a		0.
	b	Net unrelated	d business taxab	ole income	from Form 9	90-1, Part I	, line II				7b		0.
		0 1 1 1			11.					rior Year		Current	
<u>e</u>	8	Contributions	and grants (Pa	rt VIII, line	In)					438,5			3,707.
Revenue	9	Program serv	vice revenue (Pa	art VIII, IIne	e ∠g)					82,3			1,544.
ě	10		ncome (Part VIII							69,8	336.		8,110.
ш.	11 12		ie (Part VIII, colu e – add lines 8 t							F00 5	777	C 4	7 1 4 1
			imilar amounts p							590,	111.	64	7,141.
	13					•	-						
	14		to or for memb	•									
ģ	15		er compensation		-			•		220,0	008.	23	2,674.
Expenses	16a	Professional	fundraising fees	; (Part IX, c	column (A), I	ine 11e)							
e E	b	Total fundrais	sing expenses (F	Part IX, col	lumn (D), lin	e 25)	7	0,373.					
ŵ	17	Other expens	ses (Part IX, colu	umn (A). lir	nes 11a-11d	. 11f-24e)				277,4	100	33	8,067.
	18	•	es. Add lines 13			-				497,4			0,741.
	19	•	s expenses. Sub	•	•	•				93,3			$\frac{6,141.}{6,400.}$
- Jo 8	_	TREVENUE 1635	э схрепаса. опр	tract fire 1	O HOITI IIIIC	2					-	End of `	
ts o	20	Total assets	(Part X, line 16).	ì					Beginnii	ng of Currer 727, 1			2,223.
Bala	21		es (Part X. line 2						•	62,6			<del>2,223.</del> 5,414.
Net Assets			, , ,	-/					-	•			
			r fund balances.	Subtract II	ne zi irom i	me 20				664,5	000.	68	6,809.
	rt II	Signatur											
Unde	er pena plete. D	Ities of perjury, I de Declaration of preparation	eclare that I have examer (other than officen	mined this retu r) is based on	arn, including acc all information of	companying sch f which prepare	edules and statem has any knowled	nents, and to t lge.	he best of m	ny knowledge	and beli	ief, it is true, corre	ect, and
		<u> </u>											
<b>C</b> !		Signature of	officer						Date				
Siç He	gn			N.T.						D.	,		
пе	re		EL BORISKIN t name and title	N				<u>E</u> .	XECUTI	IVE DIE	₹.		
		ž			I Danie a siene			D-4-		1 1.	17	DTIN	
			preparer's name		Preparer's sign			Date		_	2.3	PTIN	•
Pa		FRANK			FRANK B			]		self-employ	red	P0074764	3
	epar									1			
Us	e Or	ily Firm's addre	ess <u>50 US</u>	HIGHWAY	Y 9, STE	103				Firm's EIN	02	-0632187	
_			MORGAN	WILLE,	NJ 0775	1				Phone no.	(212	2) 973-09	<del>3</del> 35
Ma	y the	IRS discuss th	nis return with th	e preparer	shown abov	e? See inst	ructions					. X Yes	No

Form	990 (2022) COPLAND HOUSE, INC		13-3798367	Page 2
Par	Statement of Program Service Acc Check if Schedule O contains a response of			F
1	Briefly describe the organization's mission:			
	TO CHAMPION AMERICA'S MUSICAL L	EGACY, INCLUDING THE	MUSIC OF AARON COPLAND, THRO	D <u>UGH</u>
	NATIONWIDE PERFORMANCES, MULTI-		ORT, IN-SCHOOL & ON-SITE _	
	EDUCATIONAL PROGRAMS, & ELECTRO	NIC-MEDIA PROJECTS.		
2	Did the organization undertake any significant program	m services during the year which were	e not listed on the prior	
	Form 990 or 990-EZ?		Yes	X No
_	If "Yes," describe these new services on Schedule O.			TT 81
3	Did the organization cease conducting, or make si If "Yes," describe these changes on Schedule O.	ignificant changes in now it conduc	cts, any program services? Yes	X No
4	Describe the organization's program service accor	mplishments for each of its three la	argest program services, as measured by ex	penses.
	Section 501(c)(3) and 501(c)(4) organizations are and revenue, if any, for each program service reports	required to report the amount of c	rants and allocations to others, the total exp	benses,
4a		248. including grants of \$	) (Revenue \$	)
	COPLAND HOUSE IS DEVOTED TO SUS			
	HISTORIC LANDMARK HOME AS A CRE			
	RENEWING AMERICA'S MUSICAL HERI PUBLIC, INFORMATIONAL, AND ELEC			.ㅠ
	RESIDENCIES, A TOURING RESIDENT			CERTS,
	BORADCASTS, RECORDINGS, LECTURE			
	PROGRAMS PROVIDE IMPORTANT PROF			
	ENHANCED PUBLIC AWARENESS AND A			<u>SERVE</u>
	LOCAL, REGIONAL, AND NATIONAL C CHILDREN THOURGH SENIOR CITIZEN		3 MIDELI FROM 100MG 2CHOOF -	
4b	(Code:) (Expenses \$	including grants of \$	) (Revenue \$	)
<u>Δ</u> r	(Code: ) (Expenses \$	including grants of \$	) (Revenue \$	١
70	, (Expenses 4		γ (ποτοπάο γ	
4d	Other program services (Describe on Schedule O.)	)		
	(Expenses \$ including	grants of \$	) (Revenue \$	
4e	Total program service expenses	469.248.		

## Form 990 (2022) COPLAND HOUSE, INC Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Χ	
	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I.	3		Х
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i>	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i>	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i>	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.	11a	Х	
b	Did the organization report an amount for investments — other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		Х
С	Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 257 If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV.</i>	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II.	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III.	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х

## Form 990 (2022) COPLAND HOUSE, INC Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III.	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If a "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a.	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I.	25a		Χ
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III.	27		Х
	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		Х
	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		Χ
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.	34		Х
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		Χ
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>	37		Х
	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O.	38	Χ	
Par	t V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		. 55	
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
	(gambling) winnings to prize winners?	1c	Х	
$\Delta \Lambda \Lambda$	TFFA0104L 09/01/22	Earm	gan /	2000

## Form 990 (2022) COPLAND HOUSE, INC Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			res	NO
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 3			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Χ	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Χ
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
<b>4</b> a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		Х
	If "Yes," indicate the number of Forms 8282 filed during the year	_		37
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If the organization received a contribution of qualified intellectual property, did the organization file Form 8899	7f		Λ
h	as required?	7g 		
8	Form 1098-C?	7h		
•	organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders			
	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year    Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state?	13a		
u	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.	134		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			٠,
	excess parachute payment(s) during the year?	15		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would			
	result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	TEL MAION CONTRACTOR	_		0000

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year. . . . . 12 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent. . . 13 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? ... SEE SCHEDULE 0 Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?.... Χ 4 X Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 5 Χ Did the organization have members or stockholders?..... 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?..... X 8a X **b** Each committee with authority to act on behalf of the governing body?..... 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O..... 9 **Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? 10a Χ **b** If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . . . 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b Χ to conflicts?..... Χ 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ 14 Did the organization have a written document retention and destruction policy?..... Χ 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official... SEE . SCHEDULE...O...... 15a **b** Other officers or key employees of the organization... SEE .SCHEDULE .O...... 15b X If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?..... 16a X **b** If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?. 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. SEE SCHEDULE O State the name, address, and telephone number of the person who possesses the organization's books and records.

BOX 2177 CORTLANDT MANOR NY 10567 914-788-4659

Form 9	990	(2022)	COPLAND	HOUSE.	INC

13-3798367

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## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any relation	ed organiz	ation	com	npen	ısate	d any	y cu	rrent officer, direct	or, or trustee.	
				(C)	)					
(A) Name and title	(B) Average hours per	Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D)  Reportable compensation from the organization	(E) Reportable compensation from related organizations	<b>(F)</b> Estimated amount of other
	week (list any hours for related organiza- tions below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W- <u>2</u> /1099- MISC/1099-NEC)	(W-2/1099- MISC/1099-NEC)	compensation from the organization and related organizations
(1) MICHAEL BORISKIN	40									
EXECUTIVE DIR.	0	X		Χ				82,795.	0.	0.
(2) FRED PACK	0.5									
TRUSTEE	0	X					V	0.	0.	0.
(3) O. ANTHONY MADDALENA	0.5									
TRUSTEE	0	X						0.	0.	0.
(4) GEORGIA BENJAMIN	0.5									
TRUSTEE	0	Х						0.	0.	0.
(5) LAWRENCE L. FALTZ	0.5									
TRUSTEE	0	Х						0.	0.	0.
(6) THOMAS LEMKE	1									
TREASURER	0	Х		Χ				0.	0.	0.
(7) J STEPHEN SHEPPARD	0.5									
TRUSTEE	0	Х						0.	0.	0.
(8) ROGER L. LEVEY	0.5									
TRUSTEE	0	Х						0.	0.	0.
(9) ARNOLD MILLER	0.5									
TRUSTEE	0	Х						0.	0.	0.
(10) LEONARD B. PACK	1									
SECRETARY	0	Х		Χ				0.	0.	0.
(11) LAWRENCE S. BLUMBERG	1									
VICE PRESIDENT	0	Х		Χ				0.	0.	0.
(12) EZRIEL E. KORNEL	1	1						• • • • • • • • • • • • • • • • • • • •		
PRESIDENT	0	Х		Χ				0.	0.	0.
(13)	<u> </u>	<del></del>	H					0.	0.	<u>~.</u>
(14)										

Form 990 (2022) COPLAND HOUSE, INC									13-379836	7	Pag	ge <b>8</b>
Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)												
<b>(A)</b> Name and title	Name and title  Name and title									(	(F) ated amo	
	(list any hours for related organiza - tions below dotted line)	Individual trustee or director	nstitutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099- MISC/1099-NEC)	(W-2/1099- MISC/1099-NEC)	the o	nsation f rganizati d related anization	ion I
(15)												
(16)												
(17)												
(18)												
<u>(19)</u>												
(20)												
(21)												
(22)												
(23)												
(24)					T		X					
(25)		C	7		•							
1b Subtotal								82,795.	0.	•		0.
c Total from continuation sheets to Part VII, Section of Total (add lines 1b and 1c)								0.	0.			0.
d Total (add lines 1b and 1c)								82,795. more than \$100,00		pensatio	1	0.
		ما ما					ما به : ما		omento		Yes	No
3 Did the organization list any former officer, direct on line 1a? If "Yes,"complete Schedule J for suc.	h individu	ıal								. 3		X
4 For any individual listed on line 1a, is the sum of the organization and related organizations greate such individual.	er than \$1	50,00	00?	If "\	Yes,	" con	nple	ete Schedule J for		. 4		X
5 Did any person listed on line 1a receive or accrufor services rendered to the organization? If "Yes	e comper s," comple	satio ete S	n fr che	om a dule	any J fo	unre or suc	late ch p	d organization or person	individual	. 5		X
1 Complete this table for your five highest compen compensation from the organization. Report compen	sated indes	epen	dent alen	t cor	ntra vear	ctors endir	tha	t received more the treceived more the tree to the tree to the tree tree tree tree tree tree tree	nan \$100,000 of ganization's tax year	r.		
(A) Name and business add					<u>,                                     </u>		J	(B) Description (			C) nsatio	n
												<u> </u>
2. Total number of independent contractors (including the	nut not live	itod t	0 Hz -	).co. '	icto	1 06-	(C)	who rocalled man-	than			
Total number of independent contractors (including by \$100,000 of compensation from the organization)	0	neu l	U III	)SE	1516(	ı abu\	ve) '	who received more	uidii			

		Check if Schedule O contains a respo	nse or note to any	Ine in this Part VI	11		
				<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants, and Other Similar Amounts	1a b c d e f	Federated campaigns	106,048. 477,659.				
ontri Ind C		lines 1a-1f					
	h	Total. Add lines 1a-1f	Business Code	583,707.			
Program Service Revenue	2a b	PERFORMANCES CONCERTS	Business sout	71,544.	71,544.		
am Servic	d e						
Progr	t q	All other program service revenue		71,544.			
	3	Investment income (including dividends, into other similar amounts)		11,567.			11,567.
	b	Royalties	(ii) Personal	27	1		
		Rental income or (loss) 6c		· OY			
		Net rental income or (loss)	(ii) Other	,0,			
		Less: cost or other basis and sales expenses  7b 832,518.  Gain or (loss)7c -19,677.					
	d	Net gain or (loss)		-19,677.			-19,677.
Other Revenue		Gross income from fundraising events (not including \$ of contributions reported on line 1c).  See Part IV, line 18 8a  Less: direct expenses 8b					
Oth		Net income or (loss) from fundraising ev	vents				
)	9a	Gross income from gaming activities. See Part IV, line 19 9a					
		Less: direct expenses 9b  Net income or (loss) from gaming activities	ties				
	1 <b>0</b> a	Gross sales of inventory, less returns and allowances					
		Less: cost of goods sold <u>10b</u> Net income or (loss) from sales of inver	ntory				
S			Business Code				
Miscellaneous Revenue	11a b c d						
Scel Rev	c d	All other revenue					
	е	Total. Add lines 11a-11d		_			
	12	<b>Total revenue.</b> See instructions		647.141.	71.544	0	-8.110.

joint costs from a combined educational campaign and fundraising solicitation. if following

SOP 98-2 (ASC 958-720).....

Check here

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX. (C) (D) Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. Total expenses Program service Management and Fundráising general expenses expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21..... Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . . . . . Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Compensation of current officers, directors, trustees, and key employees ..... 66,236 8,280 8,280. 82,796. Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)....... 0 0 0 0. 9.977 99,779 49,890 39,912. Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)..... 35,296 28,237 3,530 3,529. 10 14,803 11,843. 1,480. 1,480 11 Fees for services (nonemployees): c Accounting..... **d** Lobbying..... e Professional fundraising services. See Part IV, line 17... Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule 0.) . . . . ,791 12 Advertising and promotion..... 1,433. 179 179. 13 4,159 Information technology..... 14 5,199 520 520. 15 Royalties..... 8,943. 11,179. <u>1,</u>118. 1,118 17 22,172 22,172. Payments of travel or entertainment expenses for any federal, state, or local public officials..... Conferences, conventions, and meetings.... 19 21 Payments to affiliates..... Depreciation, depletion, and amortization. . . . 5,758. 4,606. 576. 576. 23 23,122 18,498. 2,312. 2,312. Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)..... PERFORMANCE MUSICIANS 211,060 211,060 b MUSICAL INSTRUMENT EXPENSES 23,866 23,866 EVENT CATERING 10,181 10,181. 7,266 5,813 727 726. EQUIPMENT RENTAL 16,473. 12,492. 2,421 1,560. e All other expenses..... 25 Total functional expenses. Add lines 1 through 24e. . . 469,248. 570,741. 31,120 70,373. Joint costs. Complete this line only if the organization reported in column (B)

		Check if Schedule O contains a response or note to	any line	e in this Part X	<u></u>	<u></u>	· · · · · · · · · · · · · · · · · · ·
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash — non-interest-bearing			158,816.	1	34,075.
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net		<u> </u>		3	
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any current or form trustee, key employee, creator or founder, substantial controlled entity or family member of any of these pe	er officer I contribu	, director, tor, or 35%		5	
	6	Loans and other receivables from other disqualified p		-		,	
	О	section 4958(f)(1)), and persons described in section				6	
	7	Notes and loans receivable, net		· · · ·		7	
G	8	Inventories for sale or use		8			
šet	9	Prepaid expenses and deferred charges		<u>-</u>	1 716	9	1 740
Assets	-		1 1		1,716.	9	1,749.
7		Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D		102,375.			
	b	Less: accumulated depreciation		54,067.	54,066.	10c	48,308.
	11	Investments — publicly traded securities		-	512,532.	11	628,091.
	12	Investments – other securities. See Part IV, line 11		-		12	
	13	Investments – program-related. See Part IV, line 11.				13	
	14	Intangible assets.	<b>-</b>		14		
	15	Other assets. See Part IV, line 11	<u> </u>		15		
	16	Total assets. Add lines 1 through 15 (must equal line	33)		727,130.	16	712,223.
	17	Accounts payable and accrued expenses			23,570.	17	24,414.
	18	Grants payable				18	
	19	Deferred revenue		19			
	20	Tax-exempt bond liabilities	O		20		
ië	21	Escrow or custodial account liability. Complete Part I				21	
Liabilities	22	Loans and other payables to any current or former of key employee, creator or founder, substantial contribu- controlled entity or family member of any of these pe	utor, or 3	5%		22	
	23	Secured mortgages and notes payable to unrelated th	nird partie	es		23	
	24	Unsecured notes and loans payable to unrelated third	l parties.			24	
	25	Other liabilities (including federal income tax, payable and other liabilities not included on lines 17-24). Com			39,060.	25	1,000.
	26	Total liabilities. Add lines 17 through 25		<u></u>	62,630.	26	25,414.
Jces		Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.	•	X			
盲	27	Net assets without donor restrictions			448,750.	27	210,559.
m	28	Net assets with donor restrictions			215,750.	28	476,250.
Net Assets or Fund Balance		Organizations that do not follow FASB ASC 958, che and complete lines 29 through 33.	ck here				
ō	29	Capital stock or trust principal, or current funds				29	
ets	30	Paid-in or capital surplus, or land, building, or equipm	nent fund			30	
SS	31	Retained earnings, endowment, accumulated income,	, or other	funds		31	
t A	32	Total net assets or fund balances			664,500.	32	686,809.
ž	33	Total liabilities and net assets/fund balances			727,130.	33	712,223.
RΔ	Λ		TEEA0111L	09/01/22	•		Form <b>990</b> (2022)

Pai	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI.				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	6	47,1	L41.
2	Total expenses (must equal Part IX, column (A), line 25)	2	5	70,7	741.
3	Revenue less expenses. Subtract line 2 from line 1	3		76,4	100.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	6	64,5	500.
5	Net unrealized gains (losses) on investments.	5	-	54,0	91.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	6	86,8	309.
Pai	rt XII Financial Statements and Reporting	<u> </u>		•	
	Check if Schedule O contains a response or note to any line in this Part XII				. П
				Yes	
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_		
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or review separate basis, consolidated basis, or both:  X Separate basis Consolidated basis Both consolidated and separate basis	ed on a			
b	Were the organization's financial statements audited by an independent accountant?		2b		Χ
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separ basis, consolidated basis, or both:  Separate basis  Consolidated basis  Both consolidated and separate basis	ate			
·	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit review, or compilation of its financial statements and selection of an independent accountant?	, 	2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Guidance, 2 C.F.R Part 200, Subpart F?	Uniform	За		Х
t	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits				
BAA	TEEA0112L 09/01/22		Form	990	(2022)

#### **SCHEDULE A** (Form 990)

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

		organization	TNC					' '		auon numb	er		
		ND HOUSE,		alla Challana (Alla		1	. 1 11.1		79836				
					organizations must				instruc	ctions.			
	<u> </u>		'	`	For lines 1 through 12,		,	,					
1					nurches described in sec		D)(1)(A)(	(1).					
2	_				ach Schedule E (Form		0/1 \/4\/						
3		•	•	,	ization described in sec								
4		A medical research organization operated in conjunction with a hospital described in <b>section 170(b)(1)(A)(iii)</b> . Enter the hospital's name, city, and state:  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in											
5		An organization section 170(b)(	n operated for [1)(A)(iv). (Co	the benefit of a collemplete Part II.)	ge or university owned	or oper	ated by	a governmenta	l unit de	escribed	in		
6		A federal, state	, or local gove	ernment or governme	ental unit described in s	ection 1	<b>70(b)(</b> 1)	)(A)(v).					
7	Χ	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in <b>section 170(b)(1)(A)(vi).</b> (Complete Part II.)											
8		A community tr	ust described	in section 170(b)(1)(	A)(vi). (Complete Part	II.)							
9	П	An agricultural re	esearch organi	zation described in <b>sec</b>	ction 170(b)(1)(A)(ix) oper	ated in c	onjunction	on with a land-gr	ant colle	ege			
	ш		a non-land-grar	nt college of agriculture	e (see instructions). Ente	r the nan	ne, city, a						
10		from activities r	related to its on the come and unrelated	exempt functions, sub	nan 33-1/3% of its supp pject to certain exception e income (less section Part III.)	ns; and	(2) no r	more than 33-1.	/3% of i	ts suppo	t from gross		
11		An organization	n organized ar	nd operated exclusive	ely to test for public saf	ety. See	section	n 509(a)(4).					
12		or more publicly	v supported o	rganizations describe	ely for the benefit of, to d in <b>section 509(a)(1)</b> outporting organization	or sectio	on 509(a	)(2). See section	n 509(a	ut the pu <b>)(3).</b> Che	rposes of one ck the box on		
а		Type I. A suppor	ting organization he power to re	on operated, supervise	d, or controlled by its sur t a majority of the directo	ported o	organizat	ion(s), typically	ov aivina	the suppon. <b>You n</b>	oorted nust		
b		Type II. A supp	orting organiz the supporting	ation supervised or o	controlled in connection the same persons that c	with its ontrol or	support manage	ted organization the supported o	n(s), by rganizat	having c ion(s). <b>Yo</b>	ontrol or <b>u</b>		
С		•	,		ion operated in connection olete Part IV, Sections	n with, a	nd functio	onally integrated	with, its	supported	I		
d	Ш	Type III non-fund functionally inte	ctionally integrated. The c	r <b>ated.</b> A supporting org organization generally	anization operated in col must satisfy a distribu	nnection tion req	with its s	supported organi	zation(s	) that is n	ot		
е		Check this box	if the organiz	ation received a writt	s A and D, and Part V. en determination from supporting organization	the IRS	that it is	s а Туре I, Туре	e II, Typ	e III fund	tionally		
f										[			
g				n about the supported						L			
	<b>(i)</b> Nar	me of supported orga	anization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	organization	s the tion listed poverning nent?	(v) Amount of m support (see inst			Amount of other (see instructions)		
						Yes	No						
(A)													
(B)													
(C)													
(D)													
<u>(E)</u>													
T.4.1													

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support								
begi	ndar year (or fiscal year nning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	<b>(c)</b> 2020	<b>(d)</b> 2021	<b>(e)</b> 2022	<b>(f)</b> Total	
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	328,897.	349,620.	482,422.	438,566.	583,707.	2,183,212.	
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.	
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0.	
	Total. Add lines 1 through 3  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount	328,897.	349,620.	482,422.	438,566.	583,707.	2,183,212.	
6	shown on line 11, column (f) <b>Public support.</b> Subtract line 5 from line 4						476,737. 1,706,475.	
Sec	tion B. Total Support						1,700,475.	
	ndar year (or fiscal year nning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	<b>(c)</b> 2020	<b>(d)</b> 2021	<b>(e)</b> 2022	(f) Total	
7	Amounts from line 4	328,897.	349,620.	482,422.	438,566.	583,707.	2,183,212.	
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	15,629.	32,332	25,558.	69,836.	-8,110.	135,245.	
9	Net income from unrelated business activities, whether or not the business is regularly carried on	.,	C	Jr.	,	.,	0.	
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).						0.	
	Total support. Add lines 7 through 10						2,318,457.	
	Gross receipts from related activ	·	•				0.	
	First 5 years. If the Form 990 is organization, check this box and			third, fourth, or fi	fth tax year as a s	section 501(c)(3)		
Sec	tion C. Computation of Pul Public support percentage for 20	olic Support P	ercentage	a 11 a a luma (f)		1 14 1		
							73.60 % 77.80 %	
	Public support percentage from 2021 Schedule A, Part II, line 14							
b	b 33-1/3% support test—2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization							
17a	7a 10%-facts-and-circumstances test—2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization							
	<b>10%-facts-and-circumstances te</b> or more, and if the organization organization meets the facts-and	meets the facts-ar I-circumstances te	nd-circumstances est. The organizati	test, check this bon qualifies as a	oox and <b>stop here</b> publicly supporte	LExplain in Part of organization	VI how the	
18	Private foundation. If the organiz	zation did not che	ck a box on line 1	3, 16a, 16b, 17a,	or 17b, check thi	s box and see ins	structions	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization

_	fails to qualify under the te	ests listed below,	piease complete	Part II.)				
Sec	tion A. Public Support							
	dar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	<b>(c)</b> 2020	<b>(d)</b> 2021	<b>(e)</b> 2022	2	<b>(f)</b> Total
1	Gifts, grants, contributions, and membership fees							<u> </u>
	received. (Do not include any "unusual grants.")							
2	Gross receipts from admissions,							
	merchandise sold or services performed, or facilities							
	furnished in any activity that is							
	related to the organization's							
2	tax-exempt purpose							
5	that are not an unrelated trade or business under section 513.							
4	Tax revenues levied for the							
	organization's benefit and either paid to or expended on its behalf							
5	The value of services or							
	facilities furnished by a governmental unit to the organization without charge							
6	<b>Total.</b> Add lines 1 through 5							
<b>7</b> a	Amounts included on lines 1, 2, and 3 received from							
L	disqualified persons							
D	Amounts included on lines 2 and 3 received from other than							
	disqualified persons that							
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.							
c	Add lines 7a and 7b							
	Public support. (Subtract line							
	7c from line 6.)							
	tion B. Total Support			JVI	1			
Calen	dar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	<b>(d)</b> 2021	<b>(e)</b> 2022	2	<b>(f)</b> Total
9	Amounts from line 6							
10a	Gross income from interest, dividends,							
	payments received on securities loans, rents, royalties, and income from similar sources							
b	Unrelated business taxable							
	income (less section 511 taxes) from businesses							
	acquired after June 30, 1975							
С	Add lines 10a and 10b							
11	Net income from unrelated business							
	activities not included on line 10b,							
	whether or not the business is regularly carried on							
12	Other income. Do not include							
_	gain or loss from the sale of							
	capital assets (Explain in Part VI.)							
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)							
14	First 5 years. If the Form 990 is	for the organization	on's first, second.	third, fourth, or f	ifth tax year as a	section 501(	c)(3)	
	organization, check this box and	stop here						
Sec	tion C. Computation of Pul	blic Support P	ercentage					
15	Public support percentage for 20	22 (line 8, colum	n (f), divided by li	ne 13, column (f)	)		15	%
	Public support percentage from 2	2021 Schedule A,	Part III, line 15				16	%
16			ne Percentage	•		<u> </u>		
	tion D. Computation of Inv	estment incor						
	•			ed by line 13, colu	umn (f))		17	%
<b>Sec</b> 17	Investment income percentage f	or <b>2022</b> (line 10c,	column (f), divide	-		H	17 18	0/0
Sec 17 18	Investment income percentage f Investment income percentage f	or <b>2022</b> (line 10c, rom <b>2021</b> Schedu	column (f), dividended the column (f), dividende	17			18	%
Sec 17 18	Investment income percentage f	or <b>2022</b> (line 10c, rom <b>2021</b> Schedu the organization c	column (f), dividently line and check the l	17	nd line 15 is more	than 33-1/3	18 %, and li	% ne 17
Sec 17 18 19a	Investment income percentage f Investment income percentage f 33-1/3% support tests—2022. If is not more than 33-1/3%, check 33-1/3% support tests—2021. If t	or <b>2022</b> (line 10c, rom <b>2021</b> Schedu the organization of this box and <b>sto</b> the organization d	column (f), dividence A, Part III, linence did not check the I phere. The organitied not check a bo	17oox on line 14, ar ization qualifies ax on line 14 or line	nd line 15 is more as a publicly supp ne 19a, and line 1	than 33-1/3 ported organia	18 %, and linzation an 33-1/3	% ne 17
Sec 17 18 19a b	Investment income percentage f Investment income percentage f 33-1/3% support tests—2022. If is is not more than 33-1/3%, check	or <b>2022</b> (line 10c, rom <b>2021</b> Schedu the organization of this box and <b>sto</b> the organization do, check this box a	column (f), divided the A, Part III, line and the check the Inphere. The organized not check a boand stop here. The	17	nd line 15 is more as a publicly supp ne 19a, and line 1 alifies as a public	than 33-1/3' ported organia 6 is more that by supported	%, and ling zation an 33-1/3 organiza	% ne 17

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### **Section A. All Supporting Organizations**

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents?  If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
	the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	<b>4</b> a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
	, and the second	30		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))?  If "Yes," provide detail in <b>Part VI.</b>	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9с		
0 a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

Pa	rt IV   Supporting Organizations (continued)		,
11	Has the organization accepted a gift or contribution from any of the following persons?	Yes	No
	<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below,		
	the governing body of a supported organization?	1	
ı	b A family member of a person described on line 11a above?	,	
(	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in <b>Part VI.</b>	:	
Sec	ction B. Type I Supporting Organizations		
	21 11 3 3	Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers		
	during the tax year.		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
Sec	ction C. Type II Supporting Organizations	•	
		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
	capporting organization rule vested in the same persons that controlled or managed the supported organization(c).		
Sec	ction D. All Type III Supporting Organizations	Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	163	
	organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
Sec	ction E. Type III Functionally Integrated Supporting Organizations		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
	The organization satisfied the Activities Test. Complete line 2 below.		
	<b>b</b> The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>		
	c The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see inst	ructioi	ns).
2	Activities Test. Answer lines 2a and 2b below.	Yes	No
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities		
	b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.		
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in <b>Part VI</b> .		
	b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.		

Sch	edule A (Form 990) 2022 COPLAND HOUSE, INC		13-37	98367	Page 6
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	nizat	tions		
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust instructions. All other Type III non-functionally integrated supporting organization	t on No	ov. 20, 1970 (explain ir st complete Sections A	Part VI). <b>Se</b> through E.	е
Sec	ction A – Adjusted Net Income		(A) Prior Year	(B) Curre (optio	
1	Net short-term capital gain	1			
2	Recoveries of prior-year distributions	2			
3	Other gross income (see instructions)	3			
4	Add lines 1 through 3.	4			
5	Depreciation and depletion	5			
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6			
7	Other expenses (see instructions)	7			
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8			
Sec	tion B — Minimum Asset Amount		(A) Prior Year	(B) Curre (optio	
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):				
	Average monthly value of securities	1a			
I	Average monthly cash balances	1b			
	c Fair market value of other non-exempt-use assets	1c			
(	d Total (add lines 1a, 1b, and 1c)	1d			
	e Discount claimed for blockage or other factors (explain in detail in Part VI):				
2	Acquisition indebtedness applicable to non-exempt-use assets	2			
3	Subtract line 2 from line 1d.	3			
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4			
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
6	Multiply line 5 by 0.035.	6			
_ 7	Recoveries of prior-year distributions	7			
8	Minimum Asset Amount (add line 7 to line 6)	8			
Sec	tion C — Distributable Amount			Curren	t Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1			
2	Enter 0.85 of line 1.	2			
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3			
4	Enter greater of line 2 or line 3.	4			
5		5			
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6			
7	Check here if the current year is the organization's first as a non-functionally inte (see instructions).	grated	Type III supporting org	ganization	

BAA Schedule A (Form 990) 2022

Pai	Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)					
Sec	ection D — Distributions Current Year					
1	Amounts paid to supported organizations to accomplish exempt purposes	1				
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2				
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3				
4	Amounts paid to acquire exempt-use assets	4				
5	Qualified set-aside amounts (prior IRS approval required — provide details in <b>Part VI</b> )	5				
6	Other distributions (describe in Part VI). See instructions.	6				
7	<b>Total annual distributions.</b> Add lines 1 through 6.	7				
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.	8				
9	Distributable amount for 2022 from Section C, line 6	9	_			
10	Line 8 amount divided by line 9 amount	10				

Ellie o amount divided by line 3 amount		. •	
Section E — Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1 Distributable amount for 2022 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2022 (reasonable cause required — <i>explain in Part VI</i> ). See instructions.			
3 Excess distributions carryover, if any, to 2022			
<b>a</b> From 2017			
<b>b</b> From 2018			
<b>c</b> From 2019			
<b>d</b> From 2020			
<b>e</b> From 2021			
f Total of lines 3a through 3e			
<b>g</b> Applied to underdistributions of prior years			
h Applied to 2022 distributable amount	-1		
i Carryover from 2017 not applied (see instructions)	-OY		
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.	717		
4 Distributions for 2022 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
<b>b</b> Applied to 2022 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
7 Excess distributions carryover to 2023. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2018			
<b>b</b> Excess from 2019			
c Excess from 2020			
d Excess from 2021			
e Excess from 2022			

BAA Schedule A (Form 990) 2022

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)



#### SCHEDULE D (Form 990)

### Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

COPLAND HOUSE, INC 13-3798367 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year..... Aggregate value of contributions to (during year). . . . . . Aggregate value of grants from (during year) . . . . . . . Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds No are the organization's property, subject to the organization's exclusive legal control?... Yes Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring No impermissible private benefit?.... Yes Part II **Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements..... 2 a **b** Total acreage restricted by conservation easements..... 2 b c Number of conservation easements on a certified historic structure included in (a) 2 c d Number of conservation easements included in (c) acquired after July 25, 2006 and not on a Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax vear Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, No and enforcement of the conservation easements it holds?.... Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?..... In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1..... (ii) Assets included in Form 990, Part X..... If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1.....

**b** Assets included in Form 990, Part X.....

Part III Org	ganizations Main	taining Co	llections	of Art, His	toric	al Treasures,	or Oth	er Similar As	ssets (	<u>(contir</u>	nued)
3 Using the orgitems (check	ganization's acquisition k all that apply):	n, accession, a	nd other red	cords, check a	ny of t	he following that n	nake signi	ficant use of its	collection	n	
<b>a</b> Public e	xhibition			<b>d</b> Loan	or exc	hange program					
<b>b</b> Scholar	ly research			e Other							
c Preserv	ation for future gene	rations									
4 Provide a de Part XIII.	scription of the organiz	zation's collecti	ions and ex	plain how they	/ furthe	er the organization	s exempt	purpose in			
to be sold to	ear, did the organiza raise funds rather t	han to be mai	intained as	part of the o	organiz	zation's collection	?		Yes		No
Part IV Escrepci	crow and Custoc orted an amount on Fo	lial Arrange orm 990, Part	ements. ( X, line 21.	Complete if th	ne orga	nnization answered	d "Yes" oı	n Form 990, Par	t IV, line	; 9, or	
<b>1 a</b> Is the organ on Form 99	ization an agent, tru 0, Part X?	stee, custodia	n or other	intermediary	for co	ntributions or oth	er assets	not included	Yes	Г	No
	lain the arrangement in							Į.			_
									Amount		
<b>c</b> Beginning b	alance						1 c	:			
<b>d</b> Additions du	uring the year						1 c	1			
e Distributions	during the year						1 е				
<b>f</b> Ending bala	nce						1f			-	
2a Did the orga	nization include an a	amount on Fo	rm 990, Pa	rt X, line 21,	for es	scrow or custodial	account	liability?	Yes		No
-	plain the arrangemer										j
Part V End	dowment Funds.	. Complete if t	he organiza	ntion answere	d "Yes	" on Form 990, Pa	rt IV, line	e 10.			
		(a) Current	year	(b) Prior yea	r	(c) Two years bac	k (d)	Three years back	(e) F	our years	back
1 a Beginning o	f year balance										
<b>b</b> Contribution	s										
	ent earnings, gains,										
	cholarships										
	nditures for facilities				10	7			1		
	ns										
<b>f</b> Administrati	ve expenses										
<b>g</b> End of year	balance										
2 Provide the	estimated percentag	e of the curre	nt year end	d balance (lir	ne 1g,	column (a)) held	as:				
a Board desig	nated or quasi-endo	wment		%							
<b>b</b> Permanent	endowment	%									
<b>c</b> Term endov	vment	%									
The percenta	iges on lines 2a, 2b, a	nd 2c should e	qual 100%.								
_	dowment funds not in			nization that a	oro hol	d and administare	d for the				
organization	by:	lile possession	or the orga	iriizatiori triat a	al e Hei	u anu aummisteret	ı ioi tii <del>c</del>		Γ	Yes	No
(i) Unrelate	ed organizations								3a(i)		
(ii) Related	organizations								3a(ii)		
<b>b</b> If "Yes" on I	ine 3a(ii), are the re	lated organiza	ations listed	d as required	on Sc	hedule R?			. 3b		
4 Describe in	Part XIII the intende	d uses of the	organizatio	n's endowme	ent fur	nds.			L		
	nd, Buildings, an		_								
	plete if the organizat			rm 990 Part	IV lin	e 11a See Form 9	990 Part	X line 10			
	scription of property					Cost or other		1	(4) E	Book va	luo
De	scription of property		(inves	other basis stment)		pasis (other)	dep	ccumulated preciation	(u) 🗅	JUUN VA	ıu <del>c</del>
<b>1 a</b> Land			·	,							
<b>b</b> Buildings											
•	mprovements			9,725.				8,719.		1.	006.
				86,000.				38,698.			302.
				6,650.				6,650.			0.
	a through 1e. (Colun		gual Form		colum	n (B), line 10c.).				48	308.
	J (			,			-	•			

BAA Schedule D (Form 990) 2022

Part VII	Investments — Other Securities.  Complete if the organization answered "Yes" or	n Form 990 Part IV line	N/A a 11h See Form 990 Part V line 12	
(a) Descrit	otion of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-	of-vear market value
	Il derivatives	(2) 20011 141140	(c) method of valuations door of one	or your market value
` '	held equity interests			
(3) Other				
_				
(A) (B) (C) (D) (E)				
(C)				
(D)				
(F)				
(F)				
(G)				
(H)				
(l)				
	(b) must equal Form 990, Part X, column (B) line 12.)			
Part VIII	Investments — Program Related.		N/A	
rait viii	Complete if the organization answered "Yes" or	n Form 990. Part IV. line		
	(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end	I-of-year market value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
	(b) must equal Form 990, Part X, column (B) line 13.)			
Part IX	Other Assets.	N/A		
	Complete if the organization answered "Yes" or			
	<b>(a)</b> De	escription		(b) Book value
(1)				
(2)				
(3)				
(4)				
(5) (6)				
(7)				
(8)				
(9)				
(10)				
	ımn (b) must equal Form 990, Part X, column (	(B) line 15.)		
Part X	Other Liabilities.			
I alt A	Complete if the organization answered "Yes" or	n Form 990, Part IV, line	e 11e or 11f. See Form 990, Part X, line	25.
1.		ription of liability	, ,	(b) Book value
(1) Federa	al income taxes			
	RITY DEPOSITS-COMPOSERS			1,000.
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
(11) <b>T</b> + + (2.4	// I I			1 000
	(b) must equal Form 990, Part X, column (B) line 25.).			1,000.
-	uncertain tax positions. In Part XIII, provide the text of the footpote had	-	manciai statements that reports the organization's	nability for uncertain

Part XI Reconciliation of Revenue per Audited Financial Statemen	ts With Revenue per Re	eturn. N/A				
Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.						
1 Total revenue, gains, and other support per audited financial statements		1				
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:						
a Net unrealized gains (losses) on investments	2 a					
<b>b</b> Donated services and use of facilities	2 b					
c Recoveries of prior year grants	2 c					
d Other (Describe in Part XIII.)	2 d					
e Add lines 2a through 2d.		2 e				
3 Subtract line 2e from line 1.		3				
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:						
a Investment expenses not included on Form 990, Part VIII, line 7b	4a					
<b>b</b> Other (Describe in Part XIII.)	4 b					
c Add lines 4a and 4b.		4 c				
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.).		5				
Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.						
Total expenses and losses per audited financial statements		1				
		1				
1 Total expenses and losses per audited financial statements		1				
<ul><li>1 Total expenses and losses per audited financial statements</li></ul>	2a	1				
<ol> <li>Total expenses and losses per audited financial statements</li> <li>Amounts included on line 1 but not on Form 990, Part IX, line 25:</li> <li>a Donated services and use of facilities</li> </ol>	2 a 2 b	1				
<ul> <li>1 Total expenses and losses per audited financial statements</li> <li>2 Amounts included on line 1 but not on Form 990, Part IX, line 25:</li> <li>a Donated services and use of facilities</li> <li>b Prior year adjustments</li> </ul>	2 a 2 b 2 c	1				
<ol> <li>Total expenses and losses per audited financial statements</li> <li>Amounts included on line 1 but not on Form 990, Part IX, line 25:</li> <li>a Donated services and use of facilities</li> <li>b Prior year adjustments</li> <li>c Other losses</li> </ol>	2 a 2 b 2 c 2 d	1 2e				
1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.)	2 a 2 b 2 c 2 d	1 2e 3				
1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1:	2 a 2 b 2 c 2 d					
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b.	2 a 2 b 2 c 2 d 4 a					
1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. b Other (Describe in Part XIII.)	2 a 2 b 2 c 2 d 4 a 4 b	3				
1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. b Other (Describe in Part XIII.) c Add lines 4a and 4b.	2 a 2 b 2 c 2 d 4 a 4 b	3 4c				
1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. b Other (Describe in Part XIII.)	2 a 2 b 2 c 2 d 4 a 4 b	3				

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

BAA Schedule D (Form 990) 2022

#### SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

COPLAND HOUSE, INC

Employer identification number

13-3798367

#### FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECTORS, ETC.

FRED PACK - TRUSTEE

LEONARD B. PACK - TRUSTEE

RELATIONSHIP-BROTHERS

#### FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990

A DRAFT COPY OF THE FORM 990 IS PROVIDED TO THE BOARD MEMBERS IN ORDER:

EXECUTIVE DIRECTOR, TREASURER AND PRESIDENT, FINANCE COMMITTEE, AND THEN TO

THE ENTIRE BOARD. EACH MEMBER IS GIVEN THE CHANCE TO REVIEW THE RETURN,

RAISE QUESTIONS, AND SUGGEST CHANGES TO THE INFORMATION BEING FILED. ALL

QUESTIONS AND CONCERNS ARE ADDRESSED BEFORE THE FINAL FORM IS SUBMITTED

#### FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY
THE POLICY IS MONITORED ANNUALLY BY THE GOVERNANCE COMMITTEE OF THE BOARD

#### FORM 990, PART VI. LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO & TOP MANAGEMENT

COMPENSATION PROCESS FOR TOP OFFICIAL

THE PROCESS TO DETERMINE COMPENSATION FOR THE EXECUTIVE DIRECTOR HAS NOT BEEN FORMALIZED. THE BOARD CURRENTLY CONSIDERING SUCH FORMALIZATION

#### FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS - OFFICERS & KEY EMPLOYEES

COMPENSATION PROCESS FOR TOP OFFICIAL

THE PROCESS TO DETERMINE COMPENSATION FOR THE EXECUTIVE DIRECTOR HAS NOT BEEN FORMALIZED. THE BOARD CURRENTLY CONSIDERING SUCH FORMALIZATION

#### FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

GOVERNING DOCUMENTS DISCLOSURE EXPLANATION THE GOVERNING DOCUMENTS ARE MADE

Name of the organization	Employer identification number
COPLAND HOUSE, INC	13-3798367

# FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE (CONTINUED) WEBSITE.

CURRENT AND PAST FORMS 990 ARE ALSO AVAILABEE ON-LINE AT THE NYS CHARITIES BUREAU, ALONG WITH THE WEBSITES GUIDESTAR AND FOUNDATION CENTER



BAA Schedule O (Form 990) 2022